



CORPORATE PRESENTATION

April 2023

CSE: ATCM | OTC:ATMGF | Frankfurt: QP9





DISCLAIMER

Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Atco Mining (“the Company”) disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing.

Any statements, opinions, projections, forecasts or other material contained in this presentation do not constitute a commitment, representation or warranty by the company or its directors, officers, agents or employees. The directors, officers, agents and employees of the company shall in no way be liable to any person or body for any loss, claim, demand, damages, costs or expenses of whatsoever nature arising in any way out of, or in connection with, the information contained in this presentation. This presentation does not constitute an offer to sell securities and is not a solicitation of an offer to buy securities. It is not to be distributed to third parties without the consent of the company. An investment in the company is considered to be speculative in nature. Each individual should rely solely upon its own investigations and inquiries with respect to the company and agrees it will not in any way rely upon this presentation. The company recommends that you consult your own professional advisor(s).



ABOUT ATCO

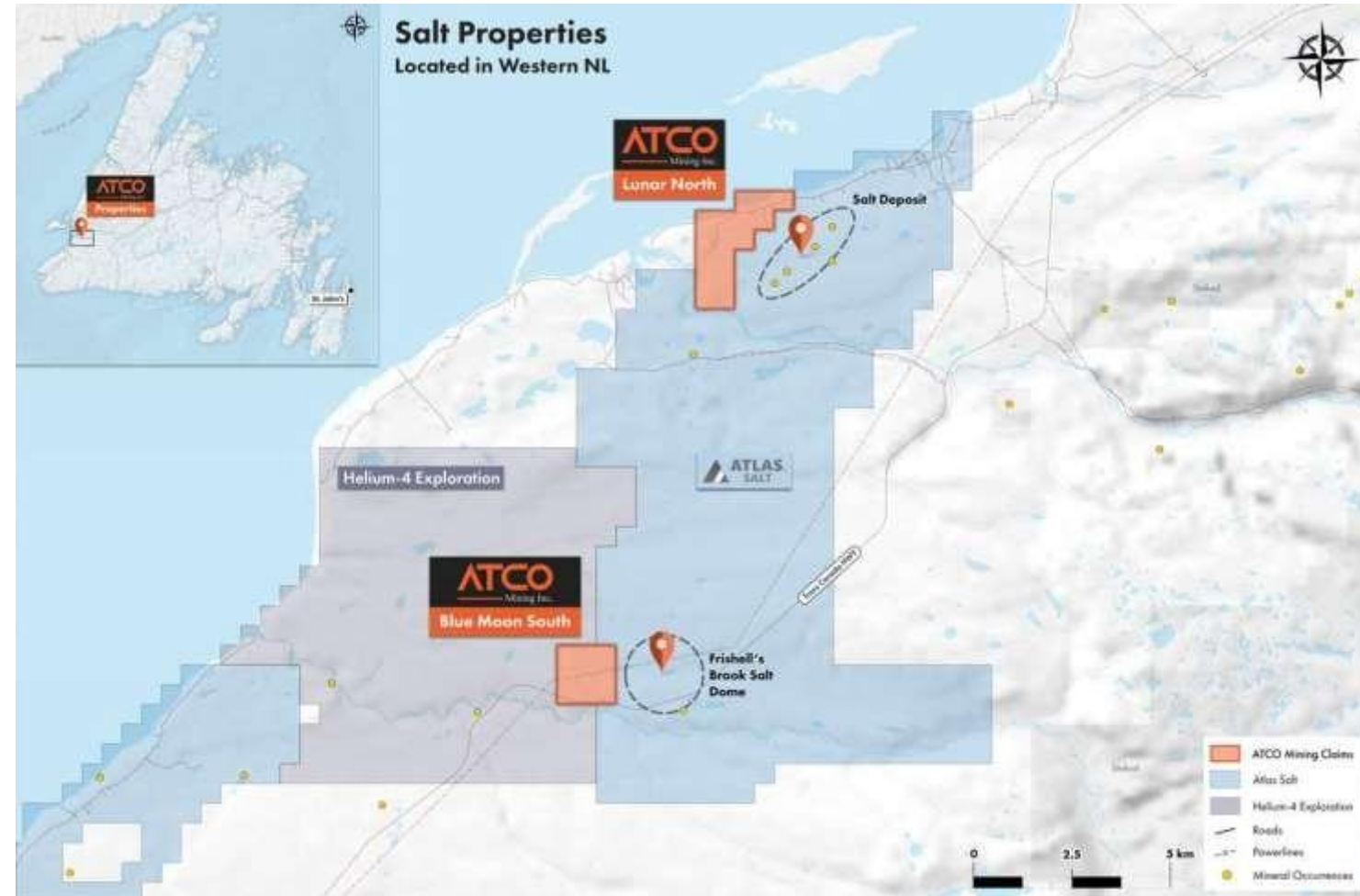
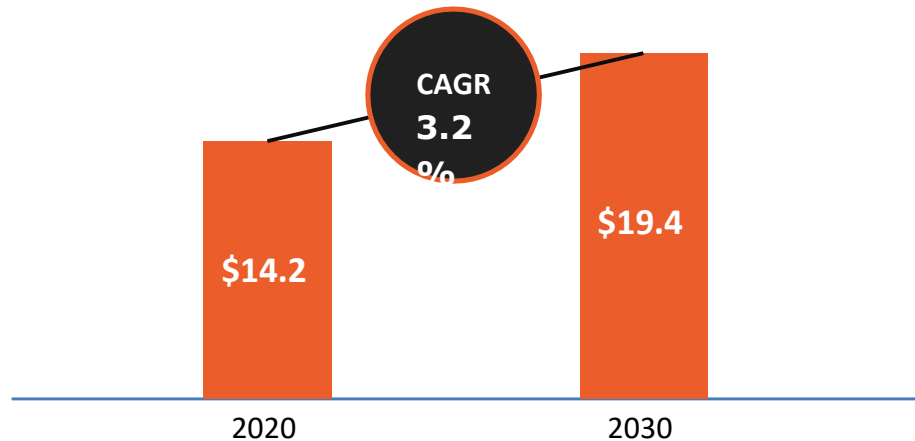
Atco is a Junior Exploration Mining Company focused on exploring for Green Energy Metals throughout Canada. Atco is also exploring for Salt opportunities in Western Newfoundland as well as sulphide-rich VHMS deposits with potential for significant tonnages of Au, Cu and Zn in Saskatchewan.



WHY SALT?

According to Allied Market Research, the global industrial salt market size was valued at \$14.2 billion in 2020 and industrial salt market forecast projected to reach \$19.4 billion by 2030, with global industrial salt market forecast expected at a CAGR of 3.2% from 2021 to 2030.

Salt is critical to human and animal health. In insufficient quantities, our muscles won't contract, our blood won't circulate, our food won't digest, and our hearts won't beat.





ANNUAL ROAD SALT PRODUCTION SHORTFALL

North America faces an annual road salt production shortfall of 7 to 10 million tonnes, a deficit made up by imports from Chile and North Africa.





BLUE MOON SOUTH SALT PROJECT

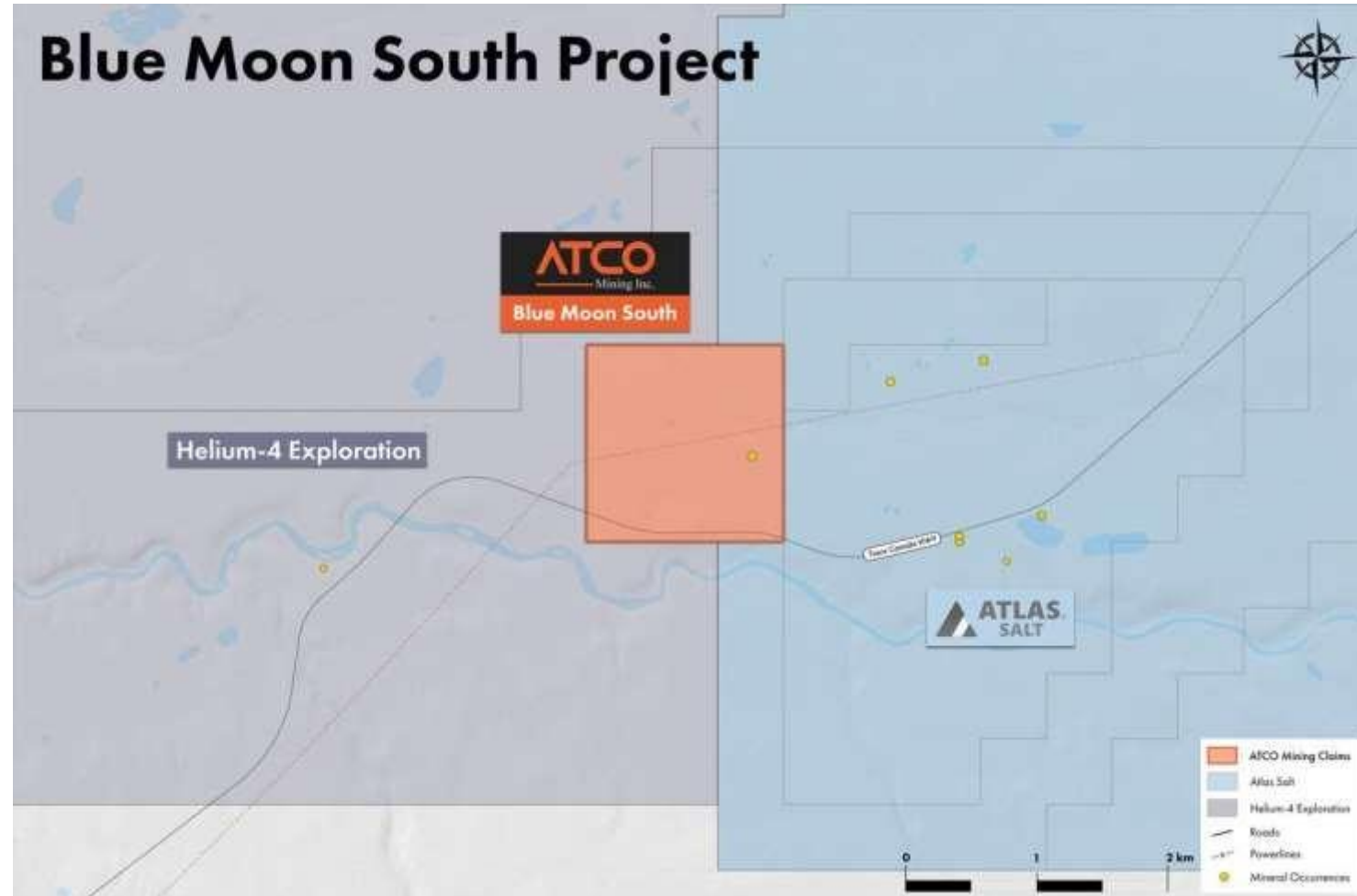
Potential for Hydrogen Storage

Salt Dome located on Claim 032289m has potential for Hydrogen Storage

This 37-meter-wide salt dome should be further explored for potential hydrogen storage as it is located at the required depth of between 500 to 1500 meters where most all hydrogen is stored.

12 km south of Atlas Salt's (TSXV:SALT) Great Atlantic Salt deposit, as well as in the northwest corner of the Fischell's Brook salt dome.

The property consists of nine claim blocks totalling 225 hectares located near the Trans-Canada Highway





WHY HYDROGEN STORAGE?



Indispensable Chain Link

Underground hydrogen storage will enable us to support the development of the renewable hydrogen sector by ensuring security of renewable hydrogen supply for all clients and new clients.



Flexibility

Salt cavern offer flexibility regarding their injection and withdrawal cycles to respond to the needs of the hydrogen market. Depending on their depth, salt caverns may be operated at pressures up to 200 bars and allowing for large-volume hydrogen storage (from 9 to 6,000 tons).



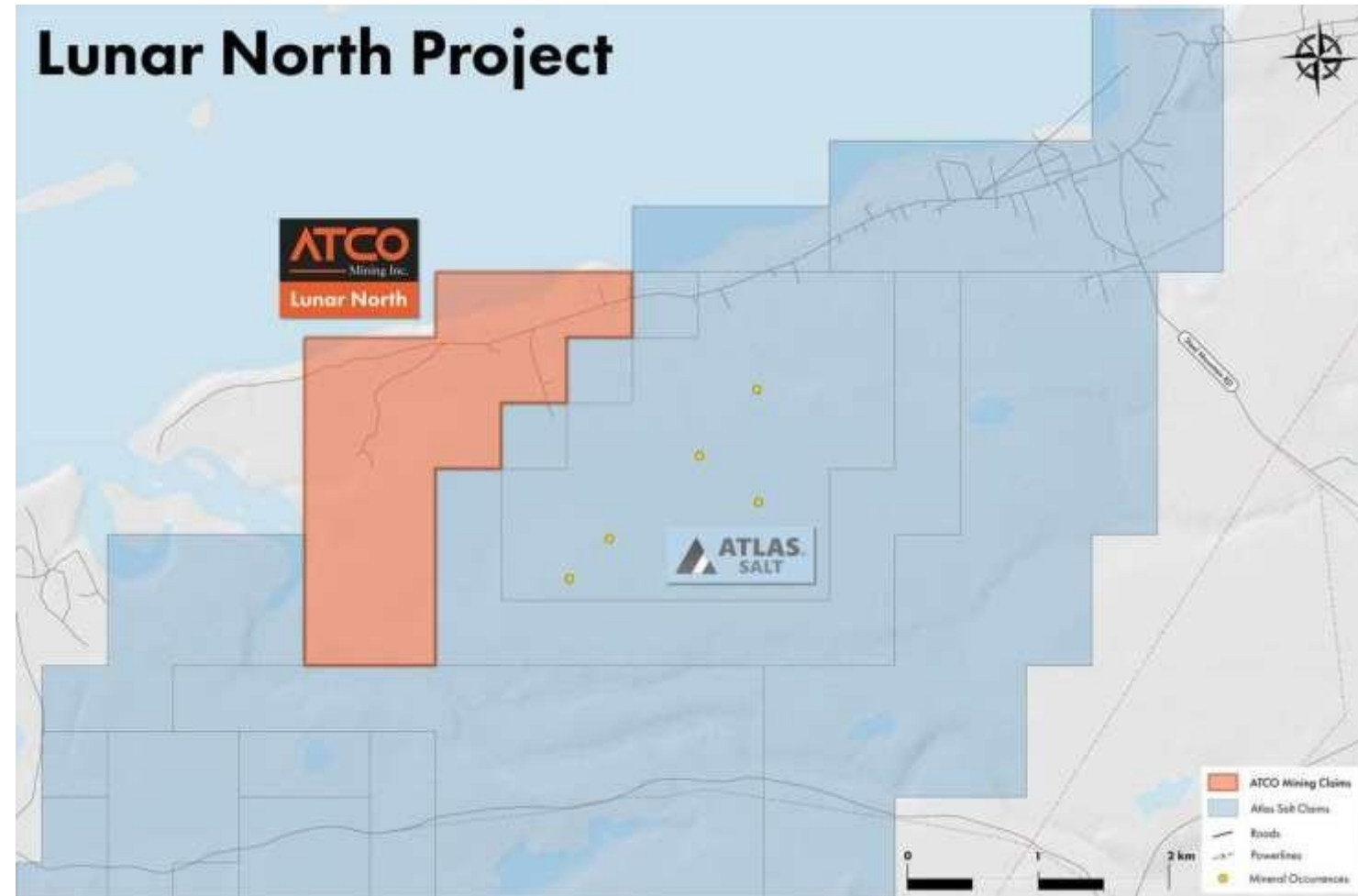
Safety

Due to their tightness, salt caverns allow for safe storage of large quantities of hydrogen under pressure. The first hydrogen storage cavern, which was built in the United Kingdom in 1972, is still in service.



LUNAR NORTH SALT PROJECT

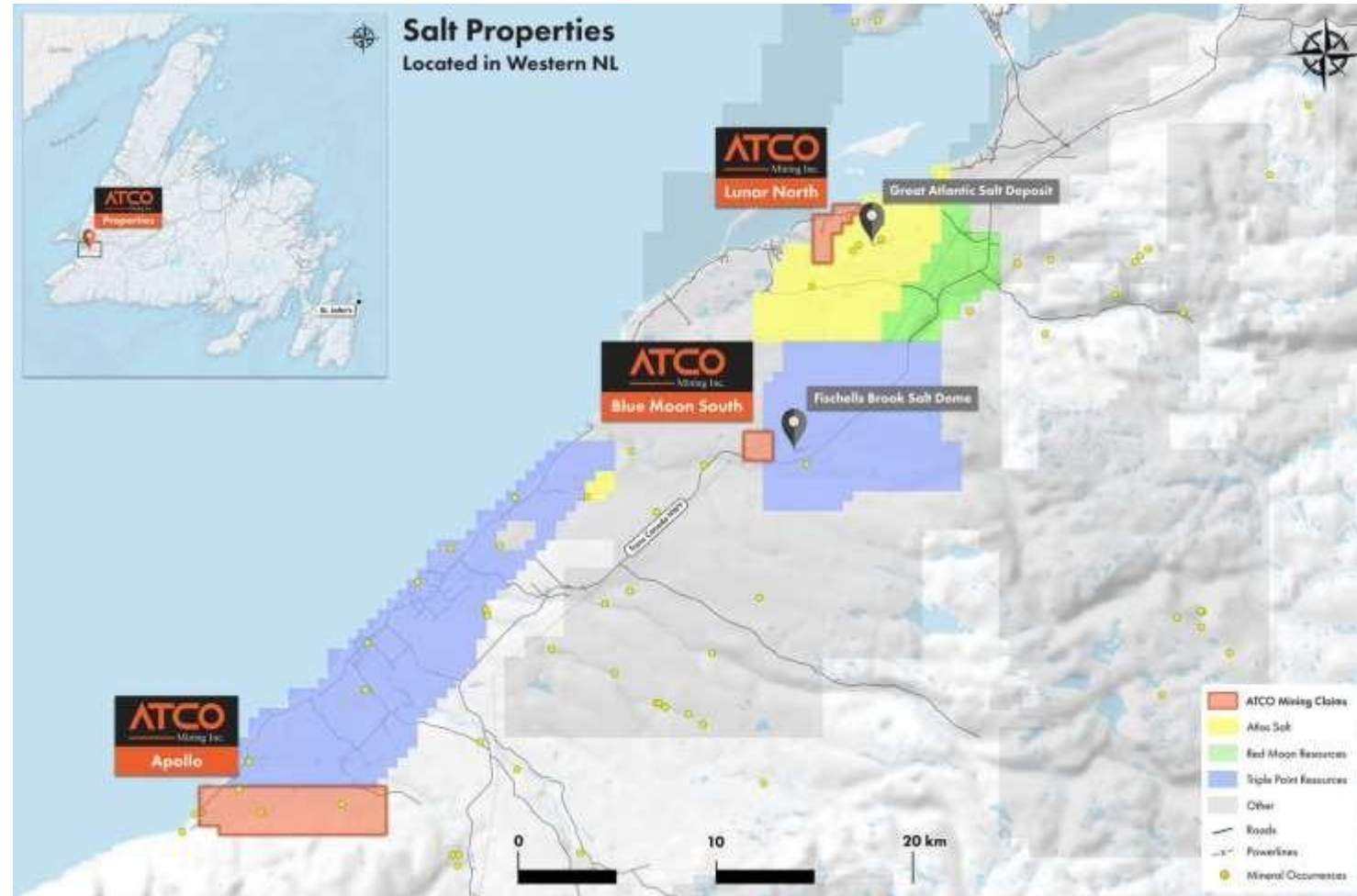
The Lunar North Salt Project, consists of 16 claims, totalling 400 hectares and is strategically located on the western boundary of the Atlas Salt (TSX-V: Salt) property which has an inferred resource of 908 million tonnes grading 96.9% NaCl.





APOLLO SALT PROJECT

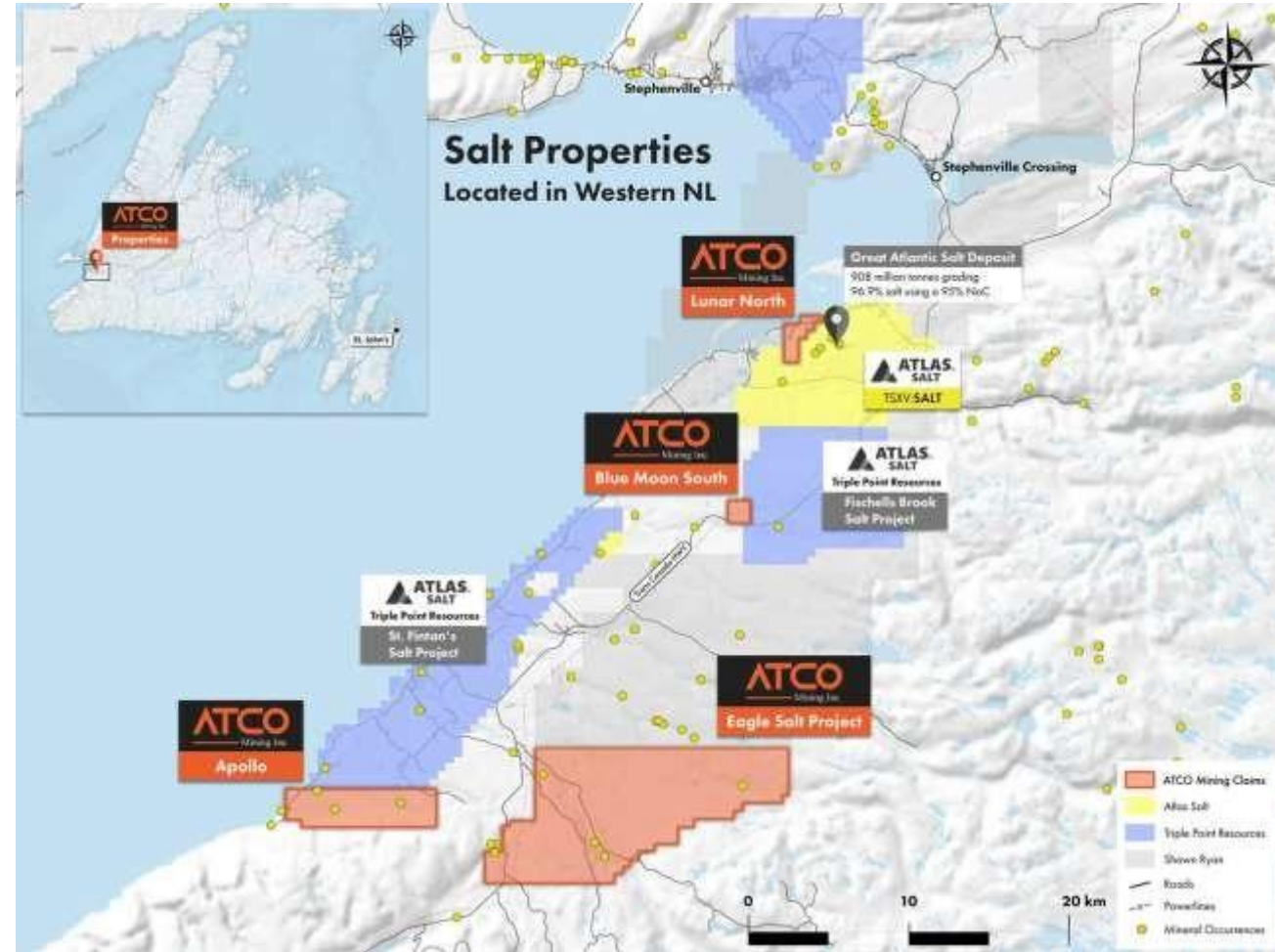
The Apollo Project consists of 93 mining claims that total 2,325 hectares. It is located in the St. Georges basin which has been actively explored for the past 70 years for the potential of potash and salt. Apollo is located 25km to the south of Atco's 100%-owned Blue Moon South Project and is located 36km south of its 100%-owned Lunar North Project. Lunar is located just to the west of Atlas Salt's Great Atlantic salt deposit. The property is also located within the same geophysical interpointed gravity low within the St. Georges Basin. We intend to explore the newly acquired ground for the potential of additional salt domes that may be used for future hydrogen storage.





EAGLE SALT PROJECT

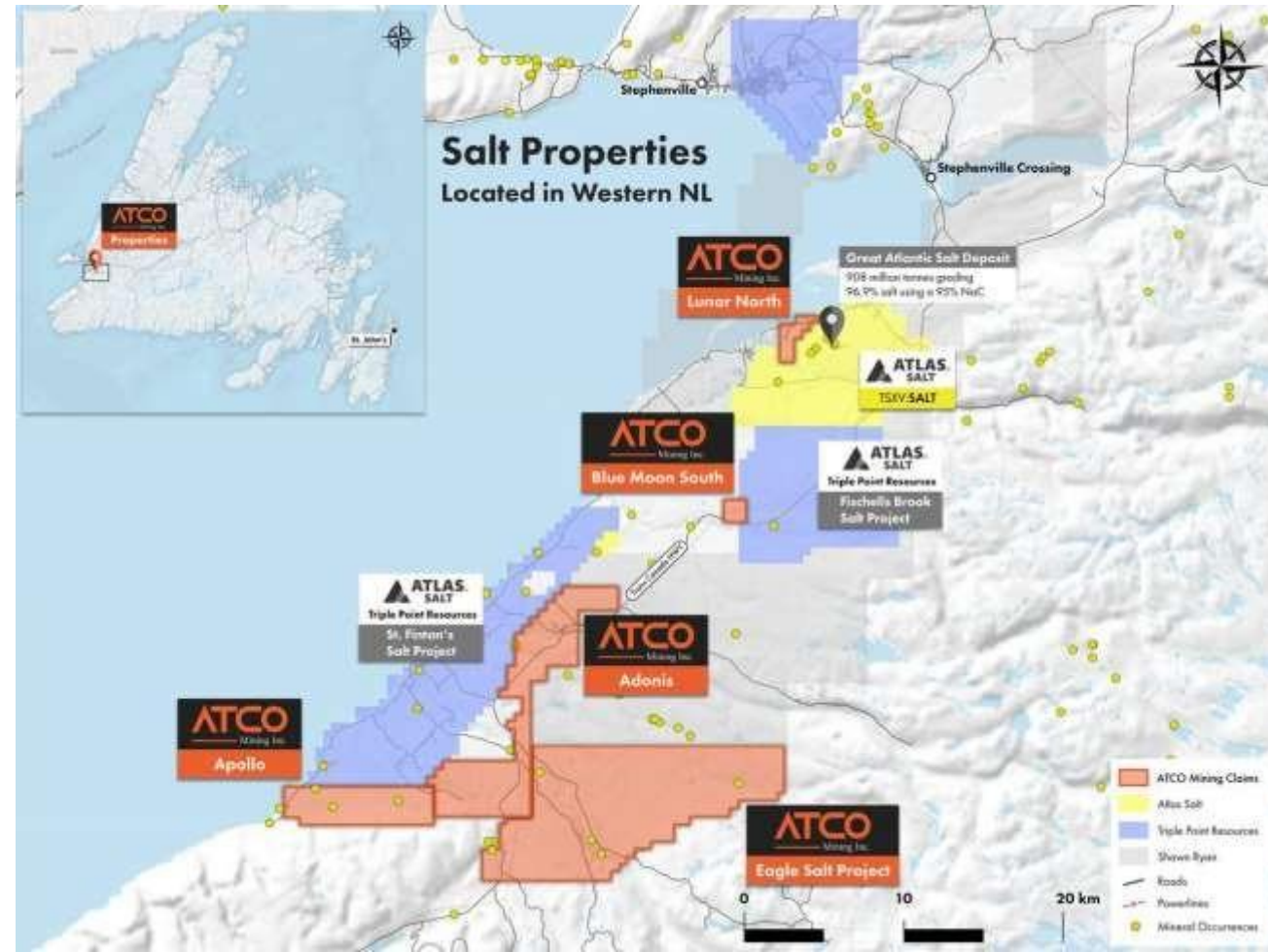
- 100% owned by Atco
- Project is located at the southern end of the St. George Bay Basin just 15km south of Triple Point Resources' (Atlas Salt's – TSXV:SALT new spinout) Fischell's Brook Salt Dome Project and 5km east of their St. Fintan's Salt Project.
- Consists of mineral claims totaling 10,575 hectares
- Contains potential for salt resources and/or sub-surface salt domes





ADONIS SALT PROJECT

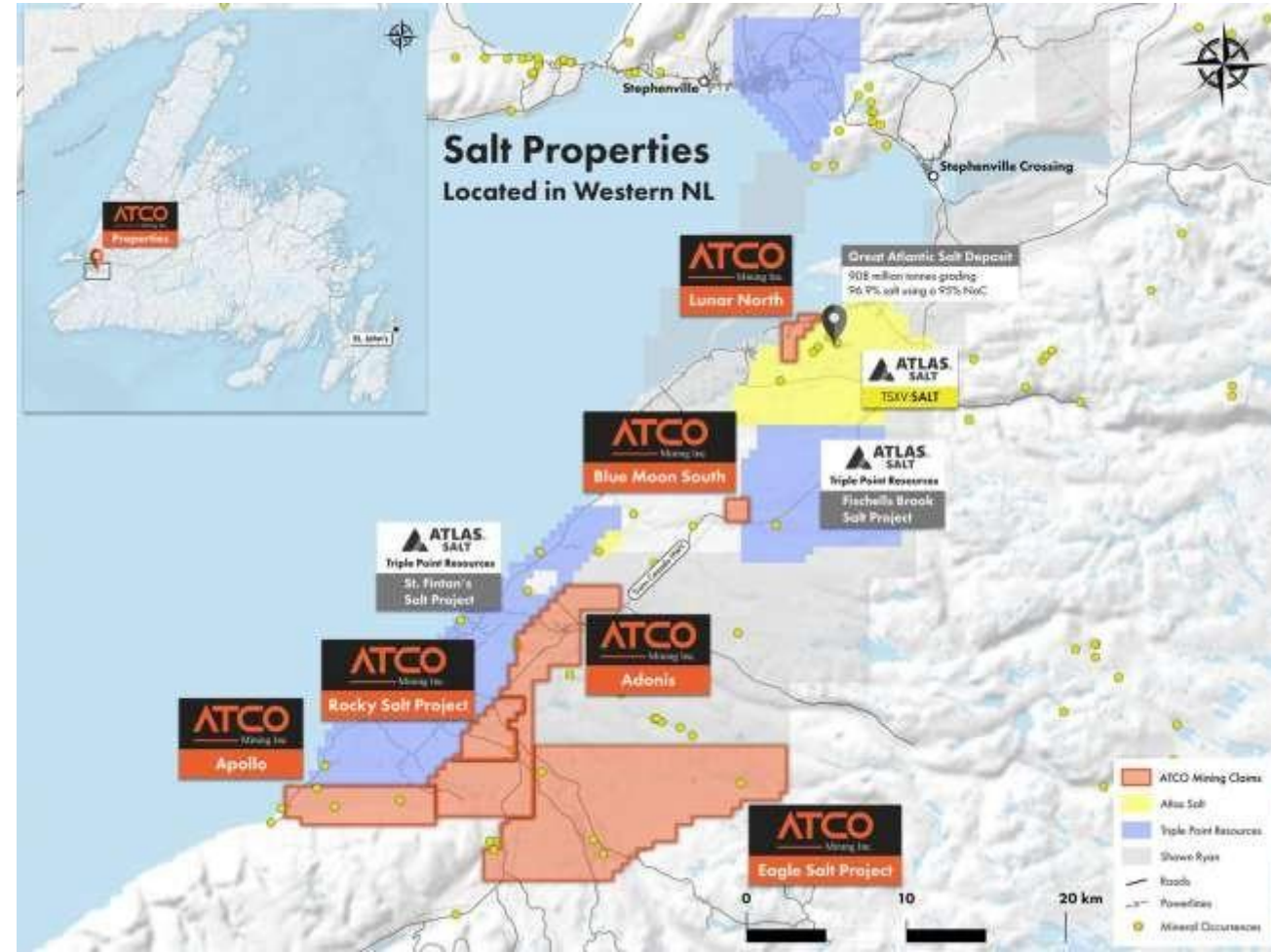
The Adonis Salt Project is 100% owned by Atco and is located just 10 kilometers southwest of Triple Point's (spinout of Atlas Salt) (TSXV:SALT) Fischells Brook Salt Dome Project and directly adjacent to Atlas Salt's St. Fintan's Salt Project. The new claim consists of 90 claims, totaling 4,750 Hectares.





ROCKY SALT PROJECT

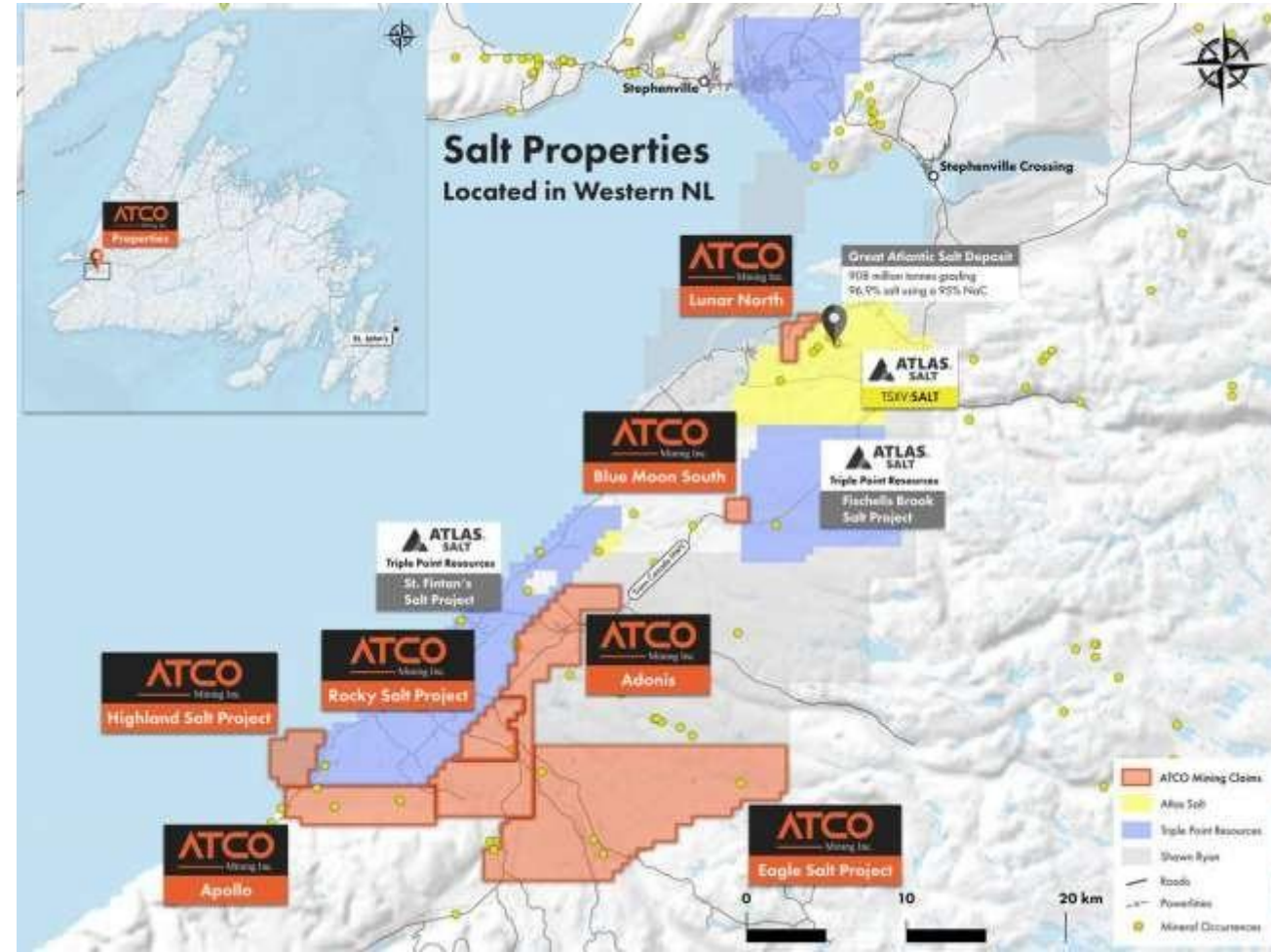
- Atco owns 100% of this project
- Rocky Salt is contiguous to the company's Adonis salt project and is adjacent to Triple Point's (spinout of Atlas Salt Inc.) St. Fintan's salt project.
- The project consists of 48 claim units, totalling 1,200 hectares





HIGHLAND SALT PROJECT

- Atco owns 100% of the Highland Salt Project encompassing a total of 975 hectares
- The Project was acquired to cover a portion of a historically mapped gravity low that was defined by ground gravity work and reports from 1971 by Hooker Chemical Company (NFLD Geofile: 012B/0147)
- Interpretation of the anomaly, that is partially covered by the Highland Salt Project, suggests a depth to a possible salt dome at between 305 and 427 metres below the surface.
- With the newly acquired mining claims, Atco now controls seven projects in the area which consist of a total of 20,450 hectares. In comparison, Atlas Salt's spinout company, Triple Point Resources, currently holds approximately 22,599 hectares





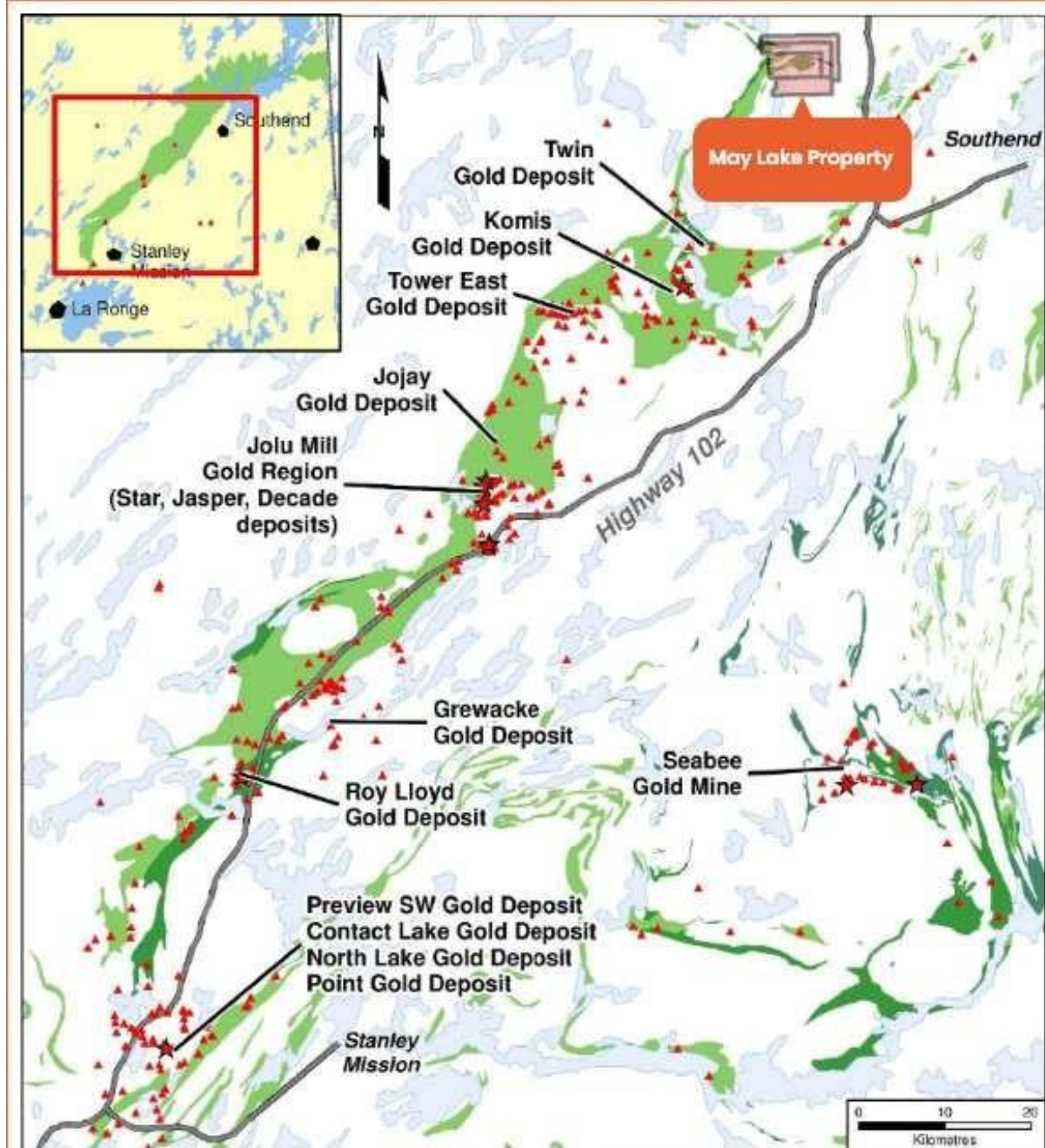
MAY LAKE PROJECT

May Lake Property, Saskatchewan

The May Lake Property encompasses 5,487 ha (13,558 acres) within the northern parts of the LaRonge Greenstone Belt, north-central Saskatchewan. Despite being one of the larger Greenstone Belt's within Canada, it remains underexplored.

LaRonge Domain (Gold Deposits)

- LaRonge Greenstone Belt with 160km strike length
- Historic gold grades comparable to other Canadian Greenstone belts
- Good access along all-season Hwy 102
- Limited historic exploration (**vastly underexplored**)

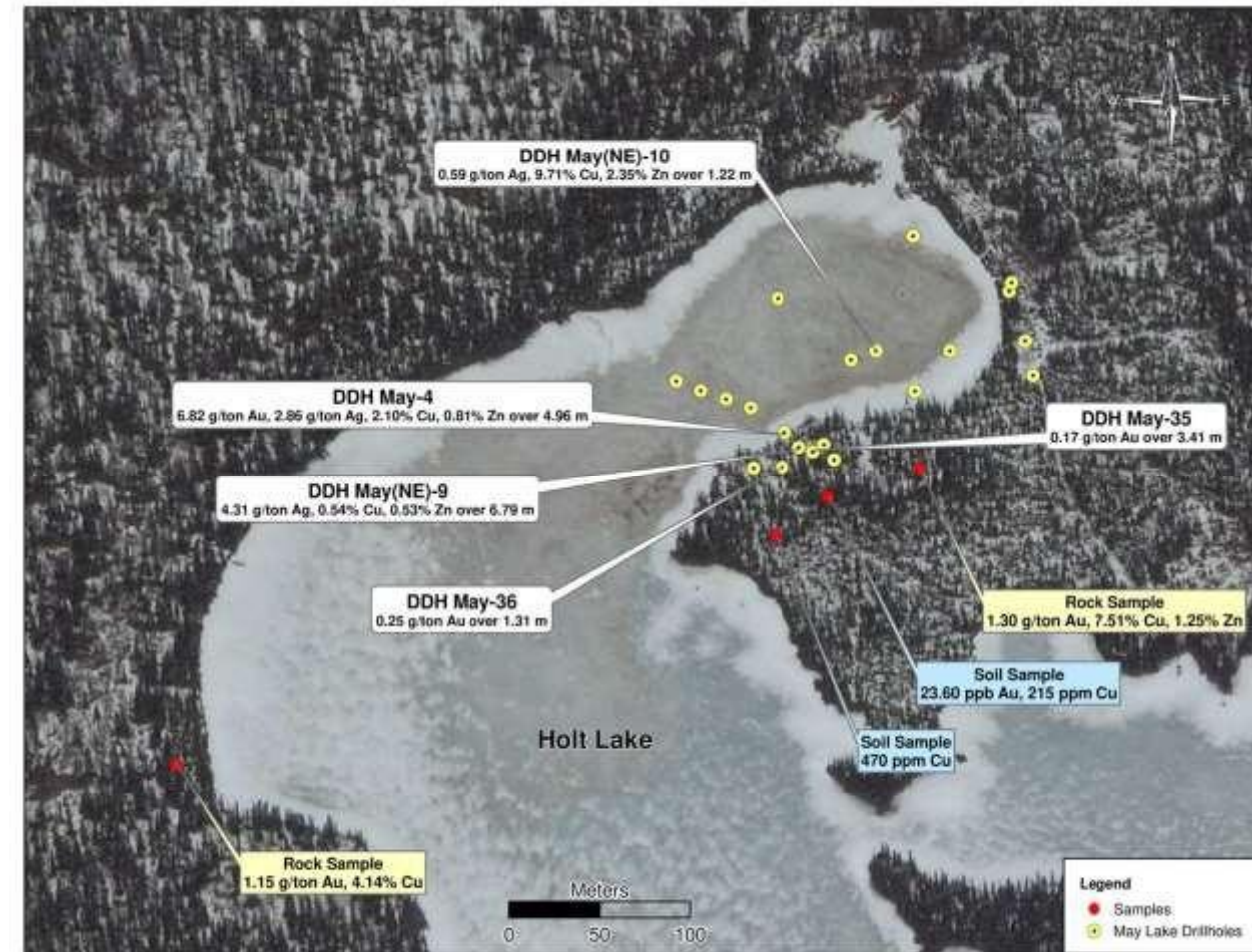




MAY LAKE PROJECT

Project Highlights

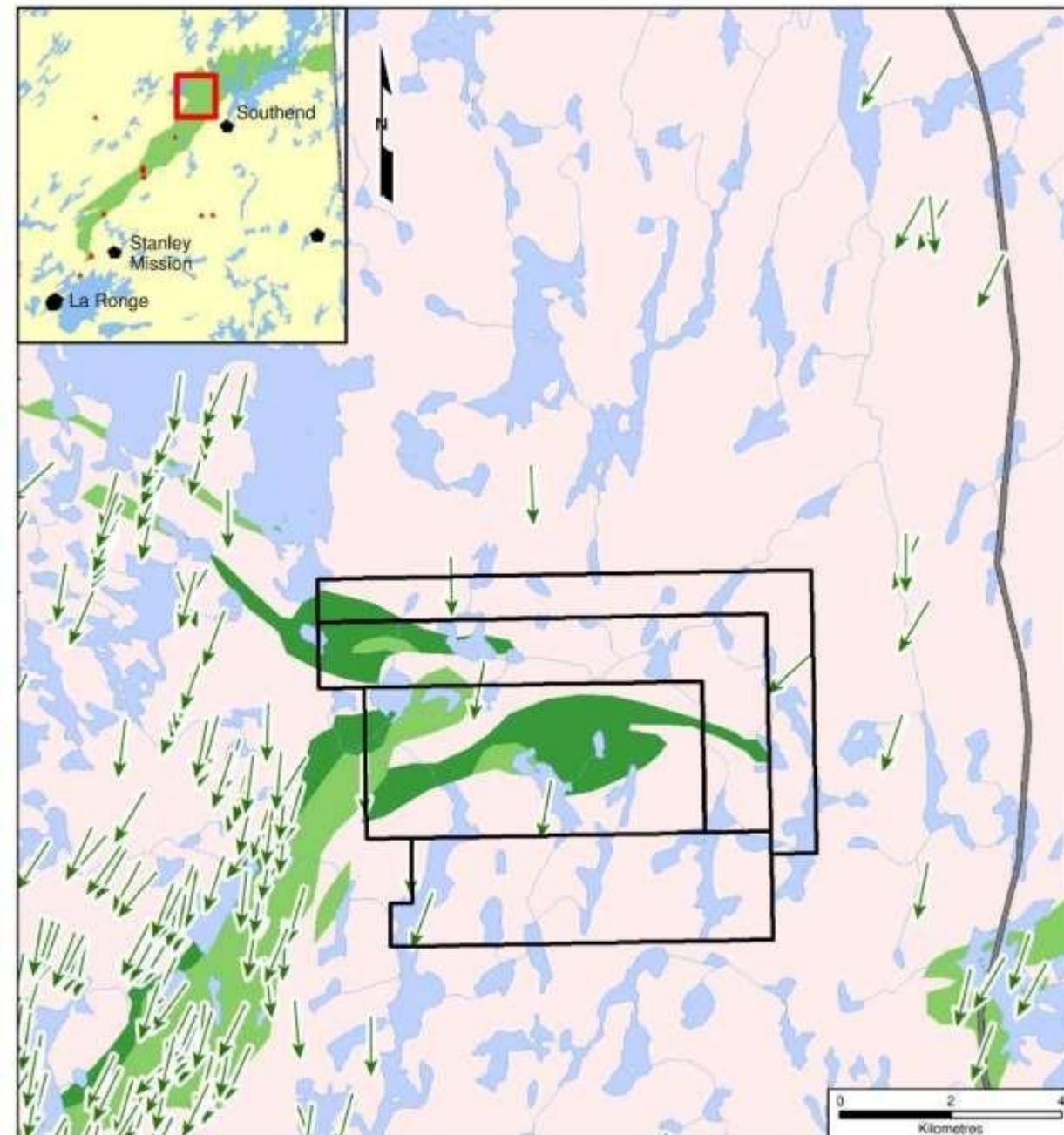
- LaRonge Greenstone Belt is vastly underexplored
- Historic gold showings
- 2016 boulder samples assayed at 1.15 g/t Au (4.14% Cu) and 1.30 g/t Au (7.51% Cu)
- The region has demonstrated potential for multiple high-grade, gold occurrences and deposits





MAY LAKE PROJECT

- May Lake covers a sulphide-rich VHMS deposit with potential for significant tonnages of Au, Cu and Zn
- Regional exploration data suggests the Property exhibits several key elements that are fundamental to exhalative VHMS gold mineralization, such as a cherty exhalate horizon hosting significant sulphides, surrounding felsic-dominated volcanics and two mapped eruptive centres
- The mineralized zones encountered by historic drillholes consisted of disseminated to semi-massive pyrrhotite and pyrite with minor associated chalcopyrite and sphalerite





MAY LAKE PROJECT

Historical Results

- DDH MAY-4:
 - 6.82 g/t Au, 2.86 g/t Ag and 2.10% Cu over 4.96m
- DDH 9, 10, 35 and 36 with highly anomalous geochemistry, up to 9.72% Cu, 2.35% Zinc, 4.31 g/t Ag
- 2016 Samples
 - Rock samples up to 1.30 g/t Au, 7.51% Cu, 1.25% Zn
 - Soil samples up to 23.60 ppb Au, 470 ppm Cu





OUR TEAM



Alex Klenman

CEO, Director

Mr. Klenman brings over three decades of both public and private sector business development, finance, marketing, branding, media, and corporate communications experience as CEO of Leocor Ventures. After a decade in private sector media related positions, which included notable board positions with CKVU Television and Canwest Pacific Television in Vancouver, he began his career in the public markets in the late 1990s serving in business development and communications roles for publicly listed Internet and tech companies.

Over the past decade Mr. Klenman has held senior management, consulting roles, and board positions with multiple TSX Venture and CSE listed companies. As a consultant he worked closely with well known TSX Venture listed resource companies such as Roxgold Inc., Integra Gold, and Forum Uranium, and currently he holds board and senior management positions with several publicly traded resource companies, including Nexus Gold Corp, Azincourt Energy, Arbor Metals Corp, Manning Ventures, Tisdale Resources, Cross River Ventures Corp. and others.



Dawson Brisco

Director

Mr. Brisco is currently the President and Chief Executive Officer of Morien Resources Corp. (TSXV:MOX), a Canadian-based, mining development company that earns royalty-related income from two mining assets in Nova Scotia. Morien has successfully differentiated itself in the royalty sector by focusing on bulk commodities and unique capital allocation strategies for a company its size, such as dividends and share buy backs. Mr. Brisco is a Professional Geologist with over 15 years of business development and mining industry experience in a variety of roles in the bulk commodity and energy sectors. Mr. Brisco started his career in geology, having managed an exploration alliance with Xstrata Coal in Asia from 2005 to 2010, as well as various business and corporate development rolls since then. In addition to his role with Morien, Mr. Brisco is an independent Director of the Mining Association of Nova Scotia. He holds an Honours Bachelor of Science degree in Geology from Saint Mary's University in Halifax, Nova Scotia.



Neil McCallum

Director

Mr. McCallum is a professional geologist with over 16 years of experience in North America. After graduating from the University of Alberta in 2004, he has been working with the Dahrouge Geological Consulting group and has been engaged in the exploration and development of a wide variety of commodities such as industrial minerals (limestone, coal), strategic commodities (REE, tantalum, niobium, graphite), energy commodities (uranium, lithium, cobalt, vanadium) and traditional mineral commodities such as gold, copper, silver and other base-metals. He has managed a range of projects from grassroots prospecting to resource definition drilling and resource modeling. Over his career, he has become an expert in the compilation of regional-scale metallogenic databases to generate new targets and gain a better perspective for project-scale targeting and acquisition. As a result, his specialty has led him to serve as an independent director for several public companies and launch numerous clients along successful paths to discovery. Stemming from his extensive project and managerial experience, Mr. McCallum is highly proficient in designing budget-specific exploration programs for a variety of commodities within both Canadian and US jurisdictions with the added ability to recognize and develop often hidden potential.



OUR TEAM



Christopher Cooper

Director

Mr. Cooper has 20 years of experience in management and finance in the oil and gas industry starting several junior issuers. Over the past several years, Mr. Cooper has successfully raised over \$120 million primarily through brokered and non-brokered equity issues as well as debt financing. Currently, Mr. Cooper is the Chief Executive Officer and founder of Canadian Towers and Fiber Optics Inc., a telecommunication infrastructure Company building cellular towers and managing a fiber optic network in Mexico. Mr. Cooper received his Bachelor of Business Administration from Hofstra University and his Master's in Business Administration from Dowling College, both in New York State.



Brian Shin

Director and Chief Financial Officer

Mr. Shin specializes in providing financial reporting, corporate finance, auditing, corporate strategy, risk management and other accounting services to both public and private companies in various industries. He holds the professional designation of Chartered Professional Accountant (CPA) in B.C. and Canada and Certified Management Consultant (CMC). Mr. Shin has had extensive experience as a consultant, controller and auditor for numerous publicly traded and private corporations in several industries in multiple countries such as Canada, Hong Kong, and South Korea.



Charanjit Hayre

Director

Mr. Charanjit Hayre is an experienced entrepreneur and has worked with start-ups in every stage of their development process. Mr. Hayre has over two decades of diverse professional experience in building companies. Mr. Hayre has helped to divest companies in the technology and CPG market sectors and he has experience restructuring the businesses at a corporate and operational level for optimal valuation. Charanjit has leveraged his senior management experience at Deloitte to compliment the many C suite roles for start-up, small/medium, and global, companies across Europe and North America. Mr. Hayre is currently President and Chief Executive Officer at V-Shapes North America. He was previously Chief Operating Officer and Director at Taipak Enterprises Ltd. (A TricorBraun Company) and Chief Operating Officer and Director at Easysnap NA. Mr. Hayre was previously an Independent Director of Iron Tank Resources Corp., Executive Vice President of Great Bear Resources Ltd., Chief Operating Officer of Asentus Consulting Group Ltd., and Senior Manager-Enterprise Risk Services Group of Deloitte & Touche LLP. He also served on the board of MAX Minerals Ltd. (now, Southern Energy Corp.).



STRATEGIC CONSULTANTS



Wayne Reid

Mr. Reid has over 40 years of experience in exploration and mining geology, spanning a variety of geological terrains, from Newfoundland to Northern B.C. and Alaska. He has held senior positions with various public companies and projects in the business of mining and exploration, including Noranda Inc., Hemlo Gold Mines, Echo Bay Mines Ltd. and St. Andrew Goldfields Ltd. Mr. Reid was part of the team involved in the discovery of the Brewery Creek Gold Deposit in Yukon Territory and the Boundary Massive Sulphide Deposit / Duck Pond Mine in Central Newfoundland. His experience includes gold, base metal and uranium/REE exploration in most geological environments in North America. He has over 20 years with the Noranda / Hemlo group in the capacity of District and Regional manager across Canada.

Mr. Reid holds a BSc. in Geology from Memorial University in Newfoundland and has a Professional Geologist designation from Professional Engineers and Geoscientists – Newfoundland and Labrador. He has been a director and senior officer with several junior exploration companies and is currently serving as a director of Manning Ventures Inc. and Metals Creek Resources Corp. and as Vice President of Exploration of Quadro Resources Ltd.



Kevin Keats

Kevin is a successful business entrepreneur who comes from a family with many generations of prospectors. He has in excess of over 30 years experience in mineral exploration, spanning many geological terrains across Canada, Nevada, Mexico, Peru and Indonesia.

Kevin has worked with many major and junior exploration companies throughout his 30 years and is the co-discoverer of the most recent gold discovery, the famous Keats Zones at the Queensway Project, that he recently sold to New Found Gold Corp.. He currently is the Field/Logistics Manager at this project overseeing 14 diamond drills.

Kevin was a co-founder of Golden Dory Resources now Sokoman Minerals Corporation where he held the President/CEO position for 13 years. Kevin was awarded the Queen Elizabeth II Diamond Jubilee Medal for his dedication to his peers, community, province, country and the prospecting community. He was also one of the recipients of the PDAC (Prospector & Developers Association of Canada) "Bill Dennis Prospector of the Year" award in March 2007, which was awarded to the members of the Keats/Stares family.



Jeff Stevens

CEO & DIRECTOR

Mr. Stevens has 20+ years of capital markets experience and has been an officer and director with several public companies. He has taken three companies public via reverse takeover, built teams and structured multiple M&A transactions while building successful businesses.



CORPORATE STRUCTURE

Shares Outstanding	33,544,125
Options Outstanding	1,200,000 options @ \$0.20/share



**303-750 West Pender Street,
Vancouver, BC, V6C 2T7**



604-681-0084



Info@atcomining.com



www.atcomining.com